

Referred By: _____

QDRO QUESTIONNAIRE

1. Your full name: _____
2. Your Spouse's/Ex-Spouse's full name: _____
3. Who is the Plaintiff: _____
4. Which spouse owns the Pension: _____
5. Your date of birth: _____
6. Spouse's/Ex-Spouse's date of birth: _____
7. Your Social Security Number: _____
8. Spouse's/Ex-Spouse's Social Security Number: _____
9. Your full mailing address: _____

10. Spouse's/Ex-Spouse's full mailing address: _____

11. Date of marriage: _____
12. Date of divorce: _____
13. State of Divorce litigation: _____
14. Date of separation (If this is the date that the benefit is to be computed): _____
15. **PLEASE ATTACH** a copy of the underlying *Order* or *Decree*, permitting the division of the account by Qualified Domestic Relations Order.
16. Name of employer: _____
17. Employer identification number for plan: _____
18. Full name of plan, if other than above stated: _____

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19. Type of plan (defined benefit, defined contribution, etc.): _____
(If this is a 401(k), 403(b), or annuity, you actually contribute money that was deposited into an account)
20. What was the date of the first contribution: _____
21. Based on years of service to date, the earliest date the employee could receive full retirement benefits: _____
22. What are the employee's total years of service as a plan participant _____; and the exact dates of that participation: _____
23. Were there any pre-marital contributions: _____
a. If so, what was the balance of the account on the date of marriage: _____
b. What was the average annual return on the account to from the date of marriage to the date of valuation. (Decree of Divorce/Separation): _____
24. Normal retirement age: _____
25. Early retirement age: _____
26. **PLEASE ATTACH** a copy of the summary plan description, which must be furnished on request to a plan participant as required by 29 U.S.C. § 1024(b)(4) (ERISA § 104(b)(4)).

Contact information:

Email: _____
Phone: Land: _____
Cell: _____
Fax: _____

Please scan and email this form along with any other pertinent information to faith@willicklawgroup.com, fax (702) 438-5311, or mail to:

QDRO Masters c/o WILLICK LAW GROUP
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Las Vegas, Nevada 89110-2101

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